# Annuities offering Putnam strategies

**As of May 2023**

## These leading insurance companies have selected Putnam strategies for their platforms

| Firm | Product name | Putnam strategies offered |
|---|---|---|
| **Corebridge (AIG)** | Income Plus Daily & Select Investor | SA Putnam Asset Allocation Diversified Growth (sub-advised version of DAA Growth), SA Putnam International Growth and Income (sub-advised version of International Value) |
| **Corebridge (Edward Jones only)** | Income Builder Daily | SA Putnam Asset Allocation Diversified Growth (sub-advised version of DAA Growth) |
| **Delaware Life** | Accelerator Prime | George Putnam Balanced, Global Asset Allocation, Global Health Care, Income, Large Cap Value, Research, Sustainable Future, Sustainable Leaders (variable trusts) |
| **Delaware Life** | Masters Prime | George Putnam Balanced, Global Asset Allocation, Global Health Care, Income, Large Cap Value, Research (variable trusts) |
| **Lincoln** | Choice Plus | George Putnam Balanced, Large Cap Value (variable trusts) |
| **Lincoln** | Investor Advantage | George Putnam Balanced, Global Health Care, Income, Large Cap Value (variable trusts) |
| **Lincoln** | Investor Advantage Models | Putnam Pack: George Putnam Balanced, Income, Large Cap Value (variable trusts), Multi Manager Models: Large Cap Value (variable trust) |
| **Lincoln** | Investor Advantage Pro | George Putnam Balanced, Global Health Care, Income, Large Cap Value, Sustainable Leaders, Sustainable Future (variable trusts) |
| **Lincoln** | MoneyGuard (Long Term Care) | George Putnam Balanced (variable trust) |
| **Nationwide** | Destination Future | Large Cap Value, Sustainable Leaders (variable trusts) |
| **Nationwide** | Destination Freedom Plus | Large Cap Value, Sustainable Leaders (variable trusts) |
| **Nationwide** | Destination 2.0 | International Equity, International Value, Large Cap Value, Sustainable Leaders (variable trusts) |
| **Nationwide** | NARIA | Income, International Equity, International Value, Sustainable Leaders (variable trusts) |
| **Nationwide** | Monument Advisor | High Yield, International Value, Large Cap Value, Mortgage Securities, Sustainable Leaders (variable trusts) |
| **RiverSource** | RAVA Apex & RAVA Vista | Global Health Care, International Value, Large Cap Value, Sustainable Leaders, Sustainable Future (variable trusts) |
| **Symetra** | Edge Elite | Dynamic Low Volatility Excess Return Index (PDLV5E) |

*(Over)*

## Additional firms

| Firm | Product name | Putnam strategies offered |
|---|---|---|
| **Ameritas** | Direction | Global Asset Allocation, Global Health Care (variable trusts) |
| **CUNA** | MEMBERS Horizon | High Yield (variable trust) |
| **Equitable (AXA)** | Investment Edge | Global Asset Allocation, Research (variable trusts) |
| **Global Atlantic** | ForeInvestors Choice | Core Equity, Global Asset Allocation, Income, International Value, Large Cap Value, Mortgage Securities, Small Cap Value (variable trusts) |
| **Global Atlantic** | ForeRetirement | Income, Large Cap Growth, Large Cap Value (variable trusts) |
| **Mass Mutual** | COLI/BOLI | Income (variable trust) |
| **Principal** | COLI/BOLI | International Value (variable trust) |
| **Protective** | VUL | Sustainable Leaders (variable trust) |
| **Securian** | MultiOption | International Equity, International Value, Large Cap Growth, Large Cap Value, Sustainable Leaders (variable trusts) |
| **Securian** | VUL | International Equity, International Value, Large Cap Growth, Large Cap Value, Sustainable Leaders (variable trusts) |
| **Security Benefit** | EliteDesigns | Core Equity, Diversified Income, Global Asset Allocation, High Yield, Income, Large Cap Growth, Large Cap Value, Small Cap Growth (variable trusts) |
| **Thrivent** | Retirement Choice | International Value, Research (variable trusts) |

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All funds involve risk, including the loss of principal.

Variable annuities are long-term investment vehicles intended for retirement planning. Annuities have insurance-related charges and tax considerations, and are offered by contract only. All guarantees are based on the claims-paying ability of the issuing company.

**Your clients should carefully consider the investment objectives, risks, charges, and expenses of a fund before investing. For a prospectus containing this and other information for any variable annuity or variable life product that invests in Putnam managed products, call the Putnam Client Engagement Center at 1-800-354-4000. Your clients should read the prospectus carefully before investing.**