

Putnam Investments 529 Fair Fund Reissue Form

This form is being provided to complete the reissuing of your 529 Fair Fund check to a new payee, beneficiary, or a new trustee. Please review the information on this form and complete all sections that apply.

Return delivery option:

- Mail this completed form to the address below **OR**
- Fax this signed form to the below fax number

Putnam Investments
P.O. Box 8383
Boston, MA 02266

Telephone # 1-800-848-9697
Fax # 1-800-913-6160

A. ELECTION – I elect to receive a distribution from the Qualified Settlement Fund as follows:

- Issue a check in my name (Complete Section B and E)
- Issue a check to the successor owner (beneficiary) (Complete Section B, C and E)
- Issue a check to an eligible educational institution or tuition program (Complete Section B, D and E)

B. ACCOUNT HOLDER INFORMATION:

Account Holder Name (First, M.I., Last) _____ - _____ - _____
Social Security Number Account/Invoice #

Check # _____
Amount of check _____/_____/_____
Date of Birth _____ - _____ - _____
Daytime phone _____
State of Residence

Mailing Address _____
City State ZIP

C. SUCCESSOR OWNER INFORMATION:

Name (First, M.I., Last) _____/_____/_____
Date of Birth _____ - _____ - _____
Social Security Number

Mailing Address _____
City State ZIP

State of Residence

D. TUITION PROGRAM/ INSTITUTION INFORMATION:

Institution Name _____
Student Name Student ID #

Mailing Address _____
City State ZIP

E. SIGNATURE

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct social security number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

I understand that under qualified education plan distribution rules, the plan beneficiary will receive IRS Form 1099-Q reporting this amount.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signature

Printed Name

Date