Putnam 529 for America℠
On-demand and systematic investment/exchange plan application

Putnam INVESTMENTS

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Please make checks payable to Putnam Investments

Use this form to establish or modify a systematic investment or systematic exchange plan, or to establish the option to make on-demand investments from your bank account via phone or web. Investments are processed via the Automated Clearing House (ACH). Systematic exchanges are only allowed within the same registration.

Section 1 Account owner information

Name of account owner
First *MI* *Last* *Suffix* | *Social Security/Tax ID number (required)* | *Date of birth (mm/dd/yyyy; required)*

Contact phone number

Note: Providing a phone number above will replace the current contact information on file with Putnam (if applicable). If this field is left blank, no changes will be made.

Section 2 Beneficiary information

Name of beneficiary
First *MI* *Last* *Suffix* | *Social Security number (required)* | *Date of birth (mm/dd/yyyy; required)*

Section 3 Please select the applicable option(s) below

☐ Establish the option to make on-demand investments via phone or web (complete Section 4)
Account number | *Account number* | *Account number*

☐ Establish a new/additional systematic investment plan (with automatic enrollment in on-demand investments) or a new systematic exchange plan (complete sections 4 and 6 for the systematic investment option; complete Section 7 for the systematic exchange option)

☐ Update/Replace an existing on-demand investment, systematic investment, or systematic exchange option (complete Sections 4 and 6 for the systematic investment option; complete Section 7 for the systematic exchange option)

Note: If the systematic investment program is currently stopped and Section 6 is not completed, Putnam will default to restarting the program with the previously existing frequency and dollar amount(s).

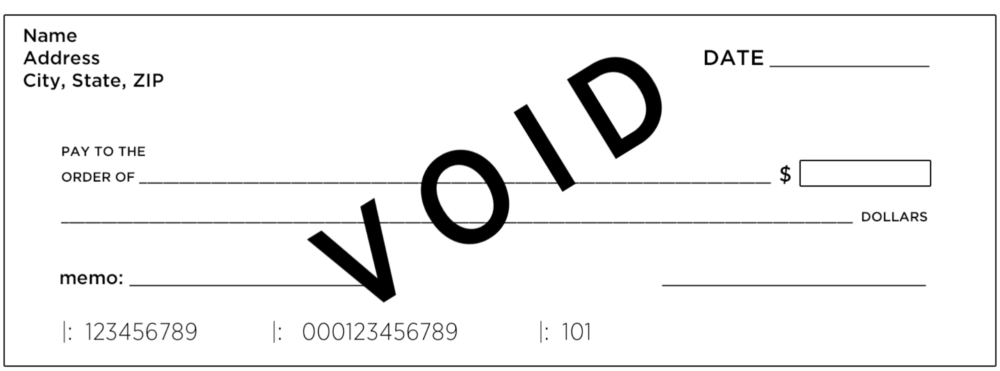
☐ I do not wish to restart my existing systematic investment plan at this time

Section 4 Bank account information

Please provide your bank information to allow investments to be sent from your bank account. Providing this information will make you eligible for ACH on-demand investments via phone or web. A preprinted or web-generated voided check/deposit slip or a signed letter from the bank on bank letterhead must be attached. Each of these documents **must** include: bank name, name(s) as registered on the bank account, routing number and account number. **No** starter checks. **Please do not staple**.

Check the bank account you would like to use: ☐ Checking account ☐ Savings account

tape your document here



ABA routing number of financial institution | *Bank account number*

Section 5 **Investment options**

Please use the Putnam Fund Guide (https://www.putnam.com/literature/pdf/FM103.pdf) to indicate your investment options in Sections 6, 7, and 8 of this form.

- For new investments made to Putnam: If no class of shares is indicated, class A shares will be purchased.
- Accounts established for beneficiaries 15 years of age or older are not eligible for fee structure B.
- If you are transferring shares held in The Putnam funds to a new ownership registration with Putnam, you must select the same share class as the original account.

Section 6 **Systematic investment plan**

Systematic investment schedule (You must also complete the bank account information in Section 4)

Please indicate the investment allocation and the date and frequency of your investments made below. If you are establishing a new account, refer to the Investment Options list included with this application to select your investment(s). Please indicate the account(s) to be established by entering the fund name and number for the corresponding share class. Putnam requests the draft from your bank account on the business day prior to the investment date. **If no date is selected, Putnam will default to the 15th.** If the investment date falls on a weekend or a holiday, the investment will be made the next business day. If the investment date falls on a date that does not occur within a particular month (29th-31st), the investment will be made the prior day, unless this day falls on a weekend or holiday then the investment will be made the next business day.

Step 1: Investment allocation

Fee structure ☐**A** ☐**B** ☐**C**

Fund name	*Fund number*	*Account number*	*Dollar amount*
			$
			$
			$
			$
			$
			$

Step 2: Option frequency

Choose a frequency below. Putnam will default to once per month if no option is selected:

Frequency: ☐Invest every month (enter investment date(s) below) **or** ☐Invest only in the month(s) chosen below:

☐Jan ☐Feb ☐Mar ☐Apr ☐May ☐June ☐July ☐Aug ☐Sept ☐Oct ☐Nov ☐Dec

Indicate draft date(s): Investment date: (MM/DD) ______ Additional investment date: (Use if you wish to invest multiple times within a month) (DD) ______

Section 7 **Systematic exchange plan**

Systematic exchange plan

Complete this section to establish or modify a systematic exchange plan from one Putnam 529 for America investment option to one or more different investment options of the same share class. **Please note the ability to alter or stop a systematic reallocation is limited**. Please refer to the Plan Offering Statement for more details. The initial exchange, and all future exchanges from your account, will be made on the date(s) you have indicated, at the frequency you have chosen below. **If no date is selected, Putnam will default to the 15th**. If your exchange date falls on a weekend or a holiday, your exchange will take place on the next business day. If the exchange date falls on a date that does not occur within a particular month (29th-31st), the exchange will be made the prior day, unless this day falls on a weekend or holiday then the exchange will be made the next business day.

Step 1: Exchange allocation

Exchange funds FROM:

Fund name | *Fund number* — *Account number* | *Dollar amount* $

Exchange funds TO:

Fund name | *Fund number* — *Account number*

Exchange funds FROM:

Fund name | *Fund number* — *Account number* | *Dollar amount* $

Exchange funds TO:

Fund name | *Fund number* — *Account number*

Step 2: Option frequency

Choose a frequency below. Putnam will default to once per month if no option is selected:

Frequency: ☐ Exchange every month **or** ☐ Exchange in the month(s) chosen below:

☐ Jan ☐ Feb ☐ Mar ☐ Apr ☐ May ☐ June ☐ July ☐ Aug ☐ Sept ☐ Oct ☐ Nov ☐ Dec

Indicate exchange date(s): Exchange date: (MM/DD) Additional exchange date: (Use if you wish to invest multiple times within a month) (DD)

Section 8 **Contribution investment instructions**

Complete this section if you are submitting a contribution in the form of a check with this form. Please review the list of Putnam 529 for America investment options available for your account in Section 5 and select your investment option(s). You may allocate your contribution to one or among any combination of the available investment options by providing an existing account number or a new investment option and fee structure.

Please indicate either dollar amount or percentage of your contribution to be allocated to each investment option. If you select a new investment option you must indicate a share class to purchase.

Fee structure ☐ **A** ☐ **B** ☐ **C**

Putnam account number		*New investment option*	*Dollar amount requested*		*Percentage allocation*
	or		$	**or**	%
	or		$	**or**	%
	or		$	**or**	%
	or		$	**or**	%
					100%

Section 9 **Authorization**

I have received and read the Offering Statement and Participation Agreement for the Putnam 529 for America program, and agree to the terms therein and herein. I certify that the information herein is true, correct and complete. I certify that my systematic contributions are not rollover contributions of proceeds from a Coverdell Education Savings account, a qualified U.S. Savings Bond (under sec. 135(c)(2)(C) of the Internal Revenue Code) or another qualified tuition program.

I understand that, if I am not the account owner, I will not retain any control over, or rights to, any contribution made pursuant to this Form (or any other portion of the Account) after the contribution is made. I further understand that I will not receive any statements or other information with respect to the contribution or the Account.

If I/we have completed the bank account information section, I/we authorize my/our bank/credit union to accept credit entries initiated by Putnam Investor Services, Inc., to my/our account and to credit, as requested, the same to my account, without responsibility for correctness thereof or for the existence of any further authorization relating thereto. I/we also authorize my/our bank/credit union to accept debit entries initiated by Putnam Investor Services, Inc., to reverse or otherwise correct any erroneous credit to my/our bank/credit union account. I agree to indemnify and hold harmless my bank/credit union, Putnam Investment Options, Putnam Investor Services, Inc., the State of Nevada, the Nevada College Savings Trust Fund and the Board of Trustees of the College Savings Plans of Nevada for any loss, liability, or expense incurred from acting on these instructions. I/we also agree to waive any right under the NACHA Rules to rescind any instruction for ACH transactions that have already occurred at the time of the attempt to rescind. This waiver of the rescission right applies to both ACH investments in and ACH redemptions from the Putnam funds. This authorization may be terminated by me/us at any time by written notification to Putnam Investor Services, Inc., with reasonable time given to implement my/our request. Putnam Investor Services, Inc. may amend or terminate this agreement at any time. You will be notified before any such changes go into effect. For bank account information, Putnam does not assess a fee for federal bank wire and/or ACH transactions on your account(s). Some banks/credit unions may not offer ACH transactions or may charge a fee to conduct such transactions. Please check with your financial institution for information regarding eligibility, fees and applicable routing number(s) for federal bank wire and/or ACH transactions.

With this application, I/we authorize Putnam Investor Services, Inc. to exchange, as requested, on my account, without responsibility for correctness thereof or for the existence of any further authorization relating thereto. I/We agree to indemnify and hold harmless the Putnam funds, and Putnam Investor Services, Inc. for any loss, liability, or expense incurred from acting on these instructions. This authorization may be terminated by me at any time by written notification to Putnam Investor Services, Inc., with reasonable time given to implement my request.

Signature of account owner

Date (mm/dd/yyyy)

Print name of signature above

SIGNATURE OF CONTRIBUTOR OR BANK ACCOUNT OWNER

If the checking or savings account indicated in Section 4 is not that of the Putnam account owner, an individual whose name appears on the bank account registration must sign below (only one bank account owner must sign).

Signature of bank account owner (if different from account owner)

Date (mm/dd/yyyy)

Print name of signature above