

# Name change authorization form



**Return by mail:**  
Putnam Investor Services, Inc.  
P. O. Box 8383  
Boston, MA 02266-8383

**Return by express delivery:**  
Putnam Investor Services, Inc.  
30 Dan Road  
Canton, MA 02021-2809

**For more information:**  
Putnam Investments  
1-800-225-1581  
www.putnam.com



Complete this form to authorize a name change for your existing Putnam accounts. **This form cannot be used to designate a new owner or beneficiary.** All accounts associated with your Social Security number will be updated. For updates to beneficiary/minor names, or participant names in Putnam 401(k) Plan, Money Purchase Pension Plan, Profit Sharing Plan or outside trustee accounts, please contact Putnam Investments for additional instructions.

## Section 1 Account owner information

### Section 1A

Name as currently registered

First	MI	Last	Suffix	Social Security number (required)	Date of birth (mm/dd/yyyy; required)

Contact phone number

E-mail address

**Note:** Providing an e-mail address and/or phone number above will replace the current contact information on file with Putnam (if applicable). No changes will be made for fields that are left blank. If you are enrolled in electronic delivery, all notifications will be sent to the e-mail address listed above.

### Electronic delivery of account documents

I want to **“GO GREEN”** and reduce paper, printing and mailing by receiving documents electronically.

By checking the “GO GREEN” box above, an e-mail will be sent to the e-mail address provided above with a link to Putnam’s secure Investor Website, which will allow you to choose your eDelivery options. Documents available for eDelivery include transaction confirmations, quarterly statements, prospectuses, annual/semi-annual fund reports, proxy statements, and tax forms. When a new document is available, instead of sending the document to you by U.S. mail, Putnam Investor Services will send you an e-mail notification that the document is available via Putnam’s Website. Terms and Conditions related to eDelivery will be provided to you prior to confirmation of your elections.

### Section 1B

If the account is not registered with your Social Security number (i.e. trust or joint registrations), please supply the account number(s) to be updated with your new name.

Putnam account number	Putnam account number	Putnam account number

## Section 2 Account features

Changing your name can impact other aspects of your account. If your account currently has Checkwriting privileges, you will need to reapply for the option. Your existing Checkwriting checks will not be acceptable once the name change has been completed.

If you require Checkwriting checks in your new name, or an update to your address, bank account, or beneficiary information please contact Putnam for the appropriate paperwork.

## Section 3 Former name and new name

Please update the **former name** from:

First	MI	Last	Suffix

To the **new name** of:

First	MI	Last	Suffix

## Section 4 Authorization

---

Important notice regarding Putnam's privacy policy: By signing this form, I acknowledge that Putnam's privacy policy is available for viewing and printing via Putnam's website at <https://www.putnam.com/policies/index.htm>.

If your name has changed, please sign using one of the options below.

**Important:** If the request is signed by anyone other than the person whose name has changed (POA, Coverdell director signing on behalf of the beneficiary, UGMA/UTMA custodian signing on behalf of the minor) Putnam requires **both** the appropriate certified document for the person whose name is changing **and** an SVP stamp for the authorized party signing the form.

### Option 1: Sign with your new name - The appropriate certified document must be included

If you are signing with your **new name** you must submit one of the following certified documents: marriage certificate, divorce decree, court order, or adoption certificate. If submitting a divorce decree or court order, these documents must be original and certified within 120 days of Putnam's receipt and include a provision that authorizes the name change.

Or

### Option 2: Sign with your former name - An SVP Stamp must be provided to certify your signature

If you are signing with your **former name** as it currently appears on your Putnam statement, this form must be validated with an SVP stamp. An SVP stamp is a stamped assurance for non-financial transactions by a financial institution that indicates a signature is valid.

Signature of account owner or authorized party

Print name of signature above

Date (mm/dd/yyyy)

PLACE SVP STAMP BELOW

REQUIRED