

Annuities offering Putnam strategies

As of May 2022

These leading insurance companies have selected Putnam strategies for their platforms

Firm	Product name	Putnam strategies offered
AIG	Income Plus Daily & Select Investor	SA Putnam Asset Allocation Diversified Growth (sub-advised version of DAA Growth), SA Putnam International Growth and Income (sub-advised version of International Value)
AIG (Edward Jones only)	Income Builder Daily	SA Putnam Asset Allocation Diversified Growth (sub-advised version of DAA Growth)
Delaware Life	Masters Prime	Global Asset Allocation, George Putnam, Income, Research, Large Cap Value, Global Health Care (variable trusts)
Delaware Life	Accelerator Prime	Large Cap Value, George Putnam, Global Asset Allocation, Global Health Care, Income, Research, Sustainable Future, Sustainable Leaders (variable trusts)
Lincoln	Choice Plus	Large Cap Value, George Putnam (variable trusts)
Lincoln	Investor Advantage	Large Cap Value, Multi-Asset Absolute Return, George Putnam Balanced, Global Health Care, Income (variable trusts)
Lincoln	Investor Advantage Models	Putnam Pack: Large Cap Value, George Putnam, Income (variable trusts), Multi Manager Models: Large Cap Value (variable trust)
Lincoln	Investor Advantage Pro	Large Cap Value, Multi-Asset Absolute Return, George Putnam Balanced, Income, Sustainable Leaders, Sustainable Future, Global Health Care (variable trusts)
Lincoln	MoneyGuard (Long Term Care)	George Putnam (variable trust)
Nationwide	Destination Future	Large Cap Value (variable trust)
Nationwide	Destination Freedom Plus	Large Cap Value (variable trust)
Nationwide	Destination 2.0	Large Cap Value, International Equity, International Value (variable trusts)
Nationwide	NARIA	Income, International Equity, International Value (variable trusts)
Nationwide	Monument Advisor	Mortgage Securities, Multi-Asset Absolute Return, Large Cap Value, High Yield, International Value, Sustainable Leaders (variable trusts)
RiverSource	RAVA Apex & RAVA Vista	Large Cap Value, International Value, Sustainable Leaders, Sustainable Future, Global Health Care (variable trusts)
Symetra	Edge Elite & Accumulator Ascent	Dynamic Low Volatility Excess Return Index (PDLV5E)

(Over)

Additional firms

Firm	Product name	Putnam strategies offered
Ameritas	Direction	Global Asset Allocation, Global Health Care (variable trusts)
CUNA	MEMBERS Horizon	High Yield (variable trust)
Equitable (AXA)	Investment Edge	Diversified Income, Global Asset Allocation, Research (variable trusts)
Equitable (AXA)	Retirement Cornerstone	Diversified Income (variable trust)
Global Atlantic	ForeInvestors Choice	Multi-Asset Absolute Return, Mortgage Securities, Large Cap Value, Global Asset Allocation, Income, International Value, Multi-Cap Core, Small Cap Value (variable trusts)
Global Atlantic	ForeRetirement	Large Cap Value, Growth Opportunities, Income (variable trusts)
Mass Mutual	COLI/BOLI	Income (variable trust)
Principal	COLI/BOLI	International Value (variable trust)

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All funds involve risk, including the loss of principal.

Variable annuities are long-term investment vehicles intended for retirement planning. Annuities have insurance-related charges and tax considerations, and are offered by contract only. All guarantees are based on the claims-paying ability of the issuing company.

Your clients should carefully consider the investment objectives, risks, charges, and expenses of a fund before investing. For a prospectus containing this and other information for any variable annuity or variable life product that invests in Putnam managed products, call the Putnam Client Engagement Center at 1-800-354-4000. Your clients should read the prospectus carefully before investing.

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Putnam Retail Management

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