# Announcing the 2022 Financial Advisor IQ Service Award Winners

Nearly 750 advisors across channels weighed in to tell us which asset managers and retirement plan providers they value most. Meet the winners.

**By Alana Pipe | September 28, 2022**

We are proud to announce the winners of the third annual Financial AdvisorIQ Service Awards.

These awards honor the asset managers, defined contribution plan record keepers and other business partners that advisors consider the most valuable in their day-to-day practices.

We collected the votes of 742 advisors through an online poll fielded this Spring. Advisors came from across channels and practice sizes. You can learn more about them through our methodology section.

Advisors weighed in on which firms had the best sales and relationship management teams and product lineups, as which they value most for market commentary in the form of portfolio manager letters, macro-economic insights, white papers, audio/video and overall content.

Managers were divided into groups: large ($100 billion or more in mutual and exchange-traded fund assets; mid-sized (between $20 billion and $100 billion); and boutique (those with less than $20 billion in assets).

Retirement plan specialists were among those voted on recordkeepers with the best service, pricing, reporting and cybersecurity provisions, as well as their favorite overall. These advisors also voted on their favorite target date fund providers and Erisa counsel.

In all, there were 92 awards recognizing outstanding service from 25 different companies.
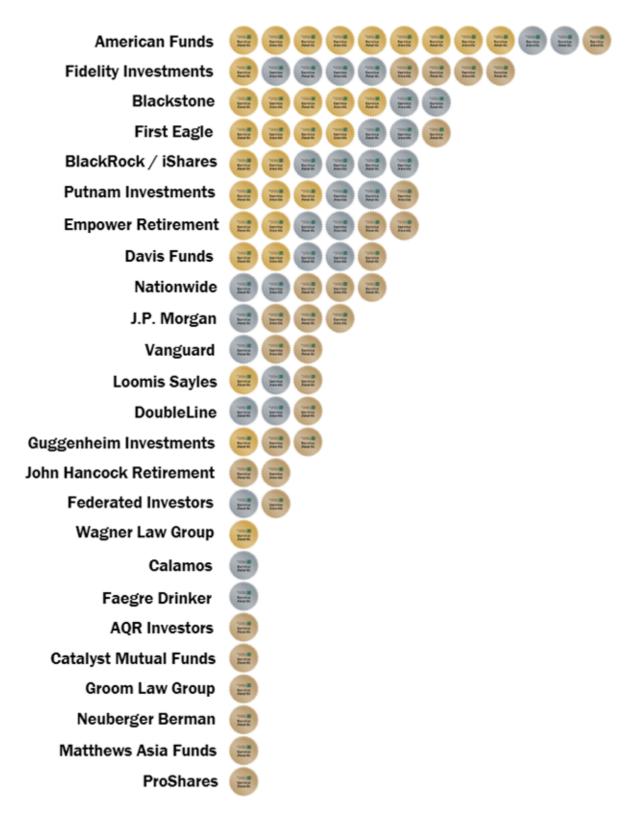
Americans Funds was the large manager to win the greatest number of awards, garnering 12.

First Eagle was the top-trophy-taker among mid-size managers with seven.

Blackstone garnered the most awards among boutique retail asset management firms, taking seven titles.

Among recordkeepers, Empower and Fidelity tied in number of category wins.

## 2022 Financial Advisor IQ Service Award Winners
Hover for details on each award.

American Funds
Fidelity Investments
Blackstone
First Eagle
BlackRock / iShares
Putnam Investments
Empower Retirement
Davis Funds
Nationwide
J.P. Morgan
Vanguard
Loomis Sayles
DoubleLine
Guggenheim Investments
John Hancock Retirement
Federated Investors
Wagner Law Group
Calamos
Faegre Drinker
AQR Investors
Catalyst Mutual Funds
Groom Law Group
Neuberger Berman
Matthews Asia Funds
ProShares