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Ms. Tai is Director of Consultant Relations in the Global Institutional Management group. She manages relationships with investment consultants based in the United States and the United Kingdom. Ms. Tai joined Putnam in 2022 and has been in the investment industry since 2005.

Prior to joining Putnam, Ms. Tai served as a Senior Manager, Consultant Relations, at Franklin Templeton from 2017 to 2022. Previously, she was a Managing Director, Consultant Relations and Business Development, at CIFC Asset Management from 2015 to 2017. Earlier, she served as Head of Consultant Relations at Itaú Asset Management from 2012 to 2015 and at Man Investments from 2011 to 2012. Ms. Tai began her career as a Director, Consultant Relations, at BlackRock, formerly known as Barclays Global Investors, from 2005 to 2010.

Ms. Tai earned an M.B.A. from the Haas School of Business at the University of California, Berkeley, and a B.A. from the University of Chicago.